

PERALTA COMMUNITY COLLEGE DISTRICT
Board of Trustees Agenda Report
For the Trustee Meeting Date of January 27, 2009

ITEM # 14

ITEM TITLE: *(Please define the subject; e.g., change order – Berkeley City College)*

Ratification of contract with Education Systems Exchange

SPECIFIC BOARD ACTION REQUESTED:

Consider ratification of a contract with Education Systems Exchange to provide reinstatement of the SAFE System Financial Aid Software (Legacy).

ITEM SUMMARY: *(PLEASE DISCUSS THIS ITEM)*

As a backup to the Regent Education Inc. financial aid software, the Chancellor has opted to reinstate the SAFE System Financial Aid Software as a precaution for the Spring 2009 semester. The District is requesting ratification of a contract with Education System Exchange for \$296,844 for the FY 2008-09 and FY 2009-10 (coverage will be through September 30, 2010).

BACKGROUND/ANALYSIS:

ALTERNATIVES/OPTIONS:

EVALUATION AND RECOMMENDED ACTION: The Chancellor recommends approval.

SOURCE OF FUNDS (AND FISCAL/BUDGETARY IMPACT):

General Fund: usage license

OTHER DEPARTMENTS IMPACTED BY THIS ACTION (E.G. INFORMATION TECHNOLOGY):

YES X No

COMMENTS:

This project is a joint effort between the Finance, Admissions and Records, and Information Technology departments.

WHO WILL BE PRESENTING THIS ITEM AT THE BOARD MEETING?

Thomas Smith, Vice Chancellor for Finance and Administration

DID A BOARD STANDING COMMITTEE APPROVE THE ITEM? YES No X

IF "YES", PLEASE INCLUDE THAT INFORMATION IN YOUR SUMMARY.

PLEASE ACQUIRE SIGNATURES IN THIS ORDER:

DOCUMENT PREPARED BY:

Prepared by: _____ Date: _____
Thomas Smith, Vice Chancellor for Finance and Administration

DOCUMENT PRESENTED BY:

Prepared by: Thomas Smith Date: 1-16-09
Thomas Smith, Vice Chancellor for Finance and Administration

FINANCE DEPARTMENT REVIEW

Finance review required Finance review *not* required

If Finance review is required, determination is: Approved Not Approved

If not approved, please give reason: _____

Signature: Thomas Smith Date: 1-16-09
Thomas Smith, Vice Chancellor for Finance and Administration

GENERAL COUNSEL (Legality and Format/adherence to Education Codes):

Legal review required Legal review *not* required

If Legal review is required, determination is: Approved Not Approved
(Note: *as continued rollout plan*)

Signature: _____ Date: _____
Thuy T. Nguyen, General Counsel

CHANCELLOR'S OFFICE APPROVAL

Approved, and Place on Agenda Not Approved, but Place on Agenda

Signature: Elihu Harris Date: 1/16/09
Elihu Harris, Chancellor

Memorandum of Understanding
Dated November 21, 2008
Peralta Community College District (PCCD) – Education Systems, Inc (ES)
covering
SAFE Financial Aid Usage and Software Maintenance & Support for the
2009-2010 Financial Aid Award Year

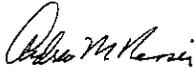
Background:

- ES (Education Systems Exchange and successor Education Systems, Inc.) is the provider of SAFE™ System Financial Aid Software (alternatively, EMAS Financial Aid Pro SAFE™)
- Under the PCCD – ES Memo of Understanding dated Nov 5, 2008, PCCD previously purchased a twelve month usage license in the amount of One Hundred Twenty Two Thousand Nine Hundred Sixty Dollars (\$122,960) to use SAFE and receive software maintenance and support for the 2008-2009 financial aid award year period ending June 30, 2009 (with FISAP coverage through September 2009)
- PCCD subsequently requested a commitment for the SAFE continued maintenance and support for the 2009-2010 financial aid award year period with FISAP coverage through September 2010 (12 month billing period beginning July 1, 2009 and ending June 30, 2010) with initial 2009-2010 Award Year modules to be deliverable to PCCD as available after February 2009.

Commitments:

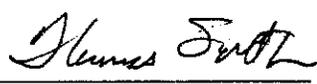
- PCCD purchases the usage license for SAFE 2009-2010 Financial Aid Award Year software modules and software maintenance & support from ES from July 1, 2009 through June 30, 2010 ('09-'10 FISAP coverage is to be extended through September 2010)
- ES provides maintenance and support for SAFE compliant with U.S. Department of Education Higher Education Reauthorization Act and the 2009-2010 Financial Aid Award Year Financial Aid Regulations from July 1, 2009 through June 30, 2010 for a fee of One Hundred Fifty Thousand Dollars (\$150,000) payable by PCCD on or before February 1, 2009.
- This 2009-2010 award year coverage is separate from 2010-2011 SAFE System financial aid award year software usage and maintenance & support which may, or may not, be subsequently requested by Peralta and/or offered by Education Systems.
- Should PCCD request and ES agree to provide optional consulting, implementation, and/or programming assistance services with the PCCD SAFE operation and/or PCCD PeopleSoft data integration/bridging, those services are separate from the above fee, and are to be payable under the Education Systems Customer Assistance Fee Schedule then-currently-in-effect (Schedule current as of Nov 2008 is attached).

Education Systems, Inc

By 
Andrew M. Nassir
President - Executive Director

Date: November 21, 2008

Peralta Community College District

By 
Vice Chancellor

Date: 11.25.08

Memorandum of Understanding
Dated November 5, 2008
Peralta Community College District (PCCD) – Education Systems, Inc (ES)
covering
SAFE Financial Aid Usage and Software Maintenance & Support
for the 2008-2009 Financial Aid Award Year

Background:

- ES (Education Systems Exchange and successor Education Systems, Inc.) is the provider of SAFE™ System Financial Aid Software (alternatively, EMAS Financial Aid Pro SAFE™)
- PCCD has previously purchased and paid for a twelve month usage license in the amount of One Hundred Three Thousand Dollars (\$113,850) to use SAFE and receive software maintenance and support for the 2007-2008 financial aid award year period ending June 30, 2008 (with FISAP coverage through September 2008)
- PCCD requested a firm price commitment for the SAFE continued maintenance and support for the 2008-2009 financial aid award year period with FISAP coverage through September 2009 (12 month billing period beginning July 1, 2008 and ending June 30, 2009)

Commitments:

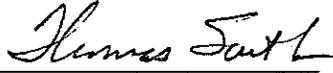
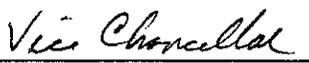
- PCCD purchases the usage license for SAFE 2008-2009 Financial Aid Award Year software modules and software maintenance & support from ES from July 1, 2008 through June 30, 2009 (FISAP coverage extended through September 2009)
- ES provides maintenance and support for SAFE compliant with U.S. Department of Education 2008-2009 Financial Aid Award Year Financial Aid Regulations from July 1, 2008 through June 30, 2009 for a fee of One Hundred Twenty Two Thousand Nine Hundred Sixty Dollars (\$122,960) payable from PCCD on execution of this Memorandum of Understanding.
- This coverage is separate from 2009-2010 SAFE System financial aid award year software usage and maintenance & support which may, or may not, be subsequently requested by Peralta and/or offered by Education Systems.
- Should PCCD request and ES agree to provide optional consultation and/or programming assistance services with the PCCD SAFE operation and/or PCCD PeopleSoft data integration/bridging, those services are separate from the above fee, and are to be payable under the Education Systems Customer Assistance Fee Schedule then-currently-in-effect (current schedule is attached).

Education Systems, Inc

By 
Andrew M. Nassir
President - Executive Director

Date: November 5, 2008

Peralta Community College District

By 


Date: 11.25.08

