

PERALTA COMMUNITY COLLEGE DISTRICT
Board of Trustees Agenda Report
For the Trustee Meeting Date of February 28, 2012

ITEM # 26

ITEM TITLE:

Consider approval of contract with eVerge Group for the upgrade and implementation of Oracle Business Intelligence (BI) modules.

SPECIFIC BOARD ACTION REQUESTED:

Approve contract with eVerge Group to provide upgrade and implementation services for District's BI tools used in institutional research, enrollment management, and new financial repository and reporting.

ITEM SUMMARY: (PLEASE DISCUSS THIS ITEM)

Consider approval of contract with eVerge Consulting Group that will assist the District with implementing a BI repository for financial reporting and upgrading the existing BI repository used for institutional research and enrollment management. These BI tools will be used to gather, report, and communicate data that will assist with decision making and improve the operations of programs and services. The not to exceed cost of the contract is \$100,000. The Chancellor recommends approval.

SOURCE OF FUNDS (AND FISCAL/BUDGETARY IMPACT):

Measure E.

BACKGROUND/ANALYSIS:

For some time now, the District has utilized the BI tool for enrollment management and institutional research with great success. A need now exists to upgrade this tool as the software support from PeopleSoft is set to expire. Additionally, the District has procured the BI tool for financial repository and reporting. The implementation of this tool will greatly increase our financial reporting capabilities that will improve the type and amount of data to be used for decision making and reporting.

DELIVERABLES/SCOPE OF WORK:

Deliverables under the agreement include gathering functional and technical requirements, data and systems analysis and documentation, testing and deployment of product and content, and final configuration and validation.

ANTICIPATED COMPLETION DATE:

5 months from Board approval.

ALTERNATIVES/OPTIONS:

Not applicable

EVALUATION AND RECOMMENDED ACTION:

Approve contract with eVerge Group to provide upgrade and implementation services for District's BI tools used in institutional research, enrollment management, and new financial repository and reporting.

OTHER DEPARTMENTS IMPACTED BY THIS ACTION (E.G. INFORMATION TECHNOLOGY):

YES _____ NO X

COMMENTS:

WHO WILL BE PRESENTING THIS ITEM AT THE BOARD MEETING? (VICE CHANCELLOR)
VICE CHANCELLOR GERHARD

(*****Board contract approval is subject to negotiation and execution by the Chancellor.)

DOCUMENT PREPARED BY:

Prepared by: *Ronald Gerhard*
Ron Gerhard, Chief Financial Officer

Date: 2-21-12

DOCUMENT PRESENTED AND APPROVED BY:

Presented and approved by: *Ronald Gerhard*
Ron Gerhard, Chief Financial Officer

Date: 2-21-12

FINANCE DEPARTMENT REVIEW

Finance review required Finance review *not* required

If Finance review is required, determination is: Approved Not Approved

If not approved, please give reason: _____

Signature: *Ronald Gerhard*
Ron Gerhard, Chief Financial Officer

Date: 2-21-12

GENERAL COUNSEL (Legality and Format/adherence to Education Codes):

Legal review required Legal review *not* required

If Legal review is required, determination is: Approved Not Approved

Signature: *Thuy T. Nguyen*
Thuy T. Nguyen, General Counsel

Date: 2-23-12

CHANCELLOR'S OFFICE APPROVAL

Approved, and Place on Agenda Not Approved, but Place on Agenda

Signature: *Wise E. Allen*
Wise E. Allen, Chancellor

Date: 2-21-12