



Strategic Solutions
Innovative Consulting
Rapid Results

As a long-standing Oracle Partner, eVerge Group combines industry and functional experience with technical expertise to deliver strategic solutions for Commercial and Public Services clients.

MDM Master Data Management

CRM Customer Relationship Management

BI Business Intelligence

ERP Enterprise Resource Planning

EPM Enterprise Performance Management

Peralta Community College District Proposal

Oracle EPM Analytics Installation

January 27, 2012



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ORACLE Platinum Partner



Overview

This proposal is for the upgrade of the existing Peralta Community College District (CLIENT)'s Oracle Business Intelligence Enterprise Edition 10g (OBIEE) environment to an OBIEE 11g environment.

Scope

eVerge Group of Texas (eVERGE) will provide OBIEE consulting services to assist CLIENT with the following objectives:

- Install Oracle EPM Analytics in up to 3 environments
- Install EPM ETL routines for Financial EPM Analytics
 - DataStage ETL Routines
 - EPM Financials Repository
- Deploy delivered EPM content including the following:
 - Web Catalog
 - Reports / Dashboards
 - Security (single sign on)
 - Architecture
 - Performance

eVERGE Staffing

Role	Major Responsibilities	Skills / Qualifications
Account Executive	<ul style="list-style-type: none"> • Customer satisfaction 	<ul style="list-style-type: none"> • Oracle relationships • Non-billable resource.
Engagement Manager	<ul style="list-style-type: none"> • Customer satisfaction • Technical architecture 	<ul style="list-style-type: none"> • Engagement management • Technical architecture • OBIEE solution design
OBIEE Technical Architect	<ul style="list-style-type: none"> • OBI EE architecture • Data model design • ETL design • ETL configuration • Business analyst 	<ul style="list-style-type: none"> • OBI EE architect • Data warehouse design • OBI EE configuration • ETL design and configuration • PeopleSoft
ETL Architect	<ul style="list-style-type: none"> • Data model design • ETL design • ETL configuration • Business analyst 	<ul style="list-style-type: none"> • ETL architect • Data warehouse design • ETL design and configuration • PeopleSoft



EPM Financial Analytics, Tasks and Deliverables		
Stage	Tasks	Deliverables
Weeks 1-2	<ul style="list-style-type: none"> ▪ Financial reporting out of the box review ▪ Review financials subject area ▪ Plan data validation exercises ▪ Determine dimensional configuration 	<ul style="list-style-type: none"> ▪ Requirements document ▪ Dimensional matrix ▪ Data source system analysis document
Weeks 3-5	<ul style="list-style-type: none"> ▪ Data Warehouse modeling ▪ Dimension extensions ▪ Data validation 	<ul style="list-style-type: none"> ▪ Physical data model ▪ ETL configuration ▪ Data validation results
Weeks 6-7	<ul style="list-style-type: none"> ▪ Data validation remediation 	<ul style="list-style-type: none"> ▪ ETL configuration ▪ OBIEE rpd configuration ▪ Flat file updates
Week 8-10	<ul style="list-style-type: none"> ▪ Final configuration ▪ Report validation ▪ Security configuration 	<ul style="list-style-type: none"> ▪ Informatica extensions ▪ Data model extensions ▪ Fit Gap assessment

Fees

- a) The total amount of fees for services outlined within this proposal will be performed by eVERGE on a time and material fee basis of \$72,600, exclusive of expenses. Hours will be billed at \$165, plus expenses
- b) CLIENT will reimburse eVERGE for all travel costs and out of pocket expenses incurred by consultants providing on-site services.
- c) eVERGE shall invoice CLIENT on the 15th and last day of each month for services provided and associated travel costs.
- d) CLIENT will pay invoices within thirty (30) days of invoice date



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Oracle OBIEE 11G Upgrade

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Overview

This proposal is for the upgrade of CLIENT's existing Oracle Business Intelligence Enterprise Edition 10g (OBIEE) environment to an OBIEE 11g environment.

Scope

eVERGE will provide OBIEE consulting services to assist CLIENT with the following objectives:

- Install Oracle BI 11g in a test “sandbox” environment
- Upgrade the existing Oracle BI 10g environment into the “sandbox” 11g environment
 - Web Catalog
 - Repository
- Perform thorough assessment of upgraded environment including the following:
 - Repository
 - eVERGE will evaluate repository consistency errors
 - Provide remedies for up to 10 errors
 - Provide recommendations for other errors
 - Web Catalog
 - Reports / Dashboards
 - Customizations
 - Security (single sign on)
 - Architecture
 - Performance
- Document findings and complete Oracle BI assessment matrix. Matrix will outline plan-of-action for full upgrade to Oracle BI 11g including:
 - Timelines / Resourcing
 - Installation / Configuration / Systems Management
 - Repository Fixes / Configuration
 - Security Migration / Implementation
 - Adoption of new features and enhancements
 - Deployment / migration plan
 - Training Requirements
- Presentation of OBI EE 11g upgrade plan-of-action



Fees

- a) The total amount of fees for services outlined within this SOW will be performed by eVERGE on a time and material fee basis of \$17,400, exclusive of expenses. Hours will be billed at \$145 plus expenses
- b) CLIENT will reimburse eVERGE for all travel costs and out of pocket expenses incurred by consultants providing on-site services.
- c) eVERGE shall invoice CLIENT on the 15th and last day of each month for services provided and associated travel costs.
- d) CLIENT will pay invoices within thirty (30) days of invoice date