

PERALTA COMMUNITY COLLEGE DISTRICT
Board of Trustees Agenda Report
For the Trustee Meeting Date of February 26, 2012

ITEM TITLE:

Contract extension of Everge Group for PeopleSoft module upgrade support.

SPECIFIC BOARD ACTION REQUESTED:

Consider extension of contract with Everge Group to provide technical and project management assistance for PeopleSoft application upgrade support.

ITEM SUMMARY:

The District's Board approved Information Technology Strategy identifies the upgrade of PeopleSoft module from version 8.9 to 9.1. This project began last fall and is currently anticipated to be completed in June 2013. The project budget was approved for \$1,446,500 and actual expenditures to date are \$412,142.52. Everge Group has been assisting the District with upgrading its existing versions of the Human Resources Management System and Campus Solutions modules within PeopleSoft to the most recent version available. This involves moving from versions 8.9, which is the initial version adopted in 2005, to version 9.1. The total not-to-exceed cost of this contract is \$127,800 and includes time and expenses, bringing the total amount of Everge contracts for FY 2012-13 to \$344,800. (IT Strategy 2012, Project # 2.9, page 37)

Everge is a long-standing Oracle Partner that delivers world-class consulting services with the highest level of expertise and the widest range of flexibility. Their consultants are Oracle-certified with solid technical experience, broad functional knowledge and hands-on industry expertise. Esteban Neely is the President of Everge Group and John Beall is the Executive Vice President.

SOURCE OF FUNDS (AND FISCAL/BUDGETARY IMPACT):

Measure E. Upon approval of the IT Strategy by the Board of Trustees in February 2012, the approved budget for the PeopleSoft upgrade is \$1,446,500. Portion of this approved budget will be encumbered and used to pay for this contract.

BACKGROUND/ANALYSIS:

Since first adopting PeopleSoft ver. 8.9 in 2005, Peralta has not upgraded HR & Campus Solutions to a more current version. Our current version 8.9 was scheduled to lose support from PeopleSoft by the end of 2012 but because we began the ongoing Upgrade project in the fall of 2012 PeopleSoft has agreed to extend the support services until the project is completed. Version is 9.1 and offers better integration particularly with the new Campus Solutions suite containing the Schedule of Classes among other things.

DELIVERABLES AND SCOPE OF WORK:

Everge Group will provide the deliverables as outlined below within the time frame of March 1, 2013 to June 30, 2013 and compensated not-to-exceed \$127,800:

1. PeopleSoft Technical and Application Upgrade Support
 - a. Assist with review, evaluation, validation and testing of delivered processes and reports.

- b. Assist with review, evaluation, validation and testing of existing modifications and customizations processes and reports.
 - c. Assist with review and evaluation of modifications and customizations recommended to fulfill requirements identified as gaps in fit/gap sessions.
 - d. Develop customizations and modifications approved for the upgrade as needed.
 - e. Assist with testing, validation and user sign-off of customizations and modifications developed for the upgrade.
2. Client Support
- a. Supporting the District PeopleSoft Production environment
 - b. Troubleshooting PeopleSoft issues and assisting with issue resolution
 - c. Developing fixes and enhancements to existing PeopleSoft functionality and customizations
 - d. Providing knowledge transfer and guidance to District PeopleSoft developers
 - e. Other tasks as assigned by the District

ANTICIPATED COMPLETION DATE:

June 30, 2013

ALTERNATIVES/OPTIONS:

The work included in the deliverables above is required in order to complete the PeopleSoft Upgrade project. The knowledge, skills, and abilities required to perform this work does not currently reside within the department, requiring the assistance of specialized contracted services. Ideally these services would have been included in the initial contract with Oracle at the onset of this project but due to the lack of system knowledge at the time these needs were not identified.

EVALUATION AND RECOMMENDED ACTION:

Ratification of contract with Everge Group to provide technical and project management assistance for PeopleSoft application upgrade support.

OTHER DEPARTMENTS IMPACTED BY THIS ACTION (E.G. INFORMATION TECHNOLOGY):

YES _____ NO _____

COMMENTS:

WHO WILL BE PRESENTING THIS ITEM AT THE BOARD MEETING? (VICE CHANCELLOR)

(*****Board contract approval is subject to negotiation and execution by the Chancellor.)

DOCUMENT PREPARED BY:

Prepared by: Calvin Madlock
Calvin Madlock, Associate Vice Chancellor of IT

Date: 2/19/13

DOCUMENT PRESENTED AND APPROVED BY:

Presented and approved by: Ron Gerhard
Ron Gerhard, Chief Financial Officer

Date: 2/20/13

FINANCE DEPARTMENT REVIEW

Finance review required Finance review *not* required

If Finance review is required, determination is: Approved Not Approved

If not approved, please give reason: _____

Signature: Ron Gerhard
Ron Gerhard, Chief Financial Officer

Date: 2/20/13

GENERAL COUNSEL (Legality and Format/adherence to Education Codes):

Legal review required Legal review *not* required

If Legal review is required, determination is: Approved Not Approved

Signature: Thuy Thi Nguyen
General Counsel

Date: _____

CHANCELLOR'S OFFICE APPROVAL

Approved, and Place on Agenda Not Approved, but Place on Agenda

Signature: José M. Ortiz
Dr. José M. Ortiz, Chancellor

Date: 2-19-13